

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

In re: ) Chapter 11  
)  
US FIDELIS, INC., ) Hon. Charles E. Rendlen, III  
)  
Debtor. ) Case No. 10-41902

BY ORDER OF THE U.S. BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF MISSOURI (the "Bankruptcy Court") dated June 5, 2012, in the bankruptcy case, *In re US Fidelis, Inc.*, Case No. 10-41902-705 (CER) (Bankr. E.D. Mo. March 1, 2010), you are receiving this Notice because you may be a former customer of US Fidelis, Inc., the St. Louis, Missouri based vehicle service contract marketer. US Fidelis, Inc. was also formerly known as National Automotive Warranty Services, Inc., Dealer Services, NAWS and Big Time Productions (collectively, "US Fidelis").

Former US Fidelis customers are eligible to file the enclosed Consumer Restitution Fund Proof of Claim Form (the "Claim Form"). If you have a potential claim against US Fidelis as a result of its failure to pay you a refund, or otherwise, you may be eligible to receive payment from the US Fidelis Consumer Restitution Fund (the "Fund"). The Fund will be established upon approval of a plan of liquidation (the "Liquidating Plan") in the US Fidelis' bankruptcy case.

If the Liquidating Plan is approved by the Bankruptcy Court, the Fund will pay consumer claims based upon the type of, and value assigned to, each claim, as well as the aggregate amount of available funds. Consumer claims will be paid in the following order: First, consumers who cancelled their contracts and (1) did not receive a refund; (2) received a refund in the wrong amount; or (3) had their bank accounts debited without permission, will be paid the full amount of their allowed claim; Second, customers who timely redeemed a 100% money back guarantee, but did not receive a refund, will be paid \$250; Third, claims based upon misrepresentation, "Do Not Call" violations, and automated phone calls will be paid \$30; and Fourth, all other valid claims will be paid in full to the extent any funds remain. If there are insufficient funds to pay a particular class of claims in full, all claims in such class will be paid *pro rata* and no payments will be made to any subsequent classes of claims. **If the Liquidating Plan is approved, consumers will be releasing claims against certain parties, as detailed in Article XIII of the Liquidating Plan.**

Additional information can be obtained at [www.usfbankruptcy.com](http://www.usfbankruptcy.com), including a list of Frequently Asked Questions, the Liquidating Plan, the Disclosure Statement (which explains the Liquidating Plan), a ballot entitling you to vote for or against the Liquidating Plan and SPECIFIC INFORMATION ON HOW CLAIMS WILL BE PAID.

There is no charge for viewing and/or downloading any documents at or from [www.usfbankruptcy.com](http://www.usfbankruptcy.com). Further, (1) you will only be asked to provide personal information if you choose to electronically file a Claim Form, (2) any such personal information will be kept secure and (3) personal information will solely be used to process your claim. Finally, electronic filing is encouraged because it lowers the cost of administering the Fund and will increase the amount of funds available to consumers.

This is the ONLY NOTICE you will receive regarding US Fidelis' bankruptcy. For more information please visit [www.usfbankruptcy.com](http://www.usfbankruptcy.com) or call toll free at (877) 691-8477.

US Fidelis, Inc. was a St. Louis Missouri Vehicle Service Contract marketer