

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:) Chapter 11
)
US FIDELIS, INC.,) Hon. Charles E. Rendlen, III
)
Debtor.) Case No. 10-41902

**NOTICE OF CONFIRMATION HEARING AND OBJECTION
DEADLINE WITH RESPECT TO FIRST AMENDED PLAN OF
LIQUIDATION DATED JUNE 5, 2012 FILED BY THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

PLEASE TAKE NOTICE that on June 5, 2012, the United States Bankruptcy Court for the Eastern District of Missouri (the “Bankruptcy Court”) entered an order (the “Disclosure Statement Order”) approving the *First Amended Disclosure Statement for the First Chapter 11 Plan of Liquidation Dated June 5, 2012 filed by the Official Committee of Unsecured Creditors* (the “Master Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE that a hearing (the “Confirmation Hearing”) to consider confirmation of the First Amended Plan of Liquidation (the “Plan”) will be held at 10:00 a.m. (Central Time) on July 16, 2012, before the Hon. Charles E. Rendlen, III, United States Bankruptcy Judge, 111 South Tenth Street, 7th Floor, St. Louis, Missouri. The Confirmation Hearing may be continued from time to time without further notice, and the Plan may be modified, if necessary, prior to, during, or as a result of the Confirmation Hearing, without further notice to interested parties.

PLEASE TAKE FURTHER NOTICE that if you hold a claim or claims against the Debtor as of June 5, 2012, which is the voting record date, and are entitled to vote to accept or reject the Plan, you will be sent a ballot form (the “Ballot”) for each of your claim(s) and voting instructions. For your vote to accept or reject the Plan to be counted, you must complete all required information on the Ballot, and execute and return the completed Ballot so that it is received on or before July 9, 2012 (the “Voting Deadline”) by 4:00 p.m. (Central Time). Any failure to follow the voting instructions included with the Ballot may disqualify your Ballot and your vote.

PLEASE TAKE FURTHER NOTICE that if you disagree with the classification of your claim by the Official Committee of Unsecured Creditors (the “Creditors Committee”) or you believe that you should be entitled to vote on the Plan, then you must serve on the Creditors Committee and file with the Bankruptcy Court a motion (“Rule 3018(a) Motion”) for an order pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) temporarily allowing your claim in a different amount or in a different class for purposes of voting to accept or reject the Plan. Any Rule 3018(a) Motion must be filed by June 26, 2012. In accordance with Bankruptcy Rule 3018, as to any creditor filing a Rule 3018(a) Motion, such

creditor's Ballot will not be counted unless temporarily allowed by the Bankruptcy Court for voting purposes, after notice and a hearing that is held on or before the date of the Confirmation Hearing. Rule 3018(a) Motions that are not timely filed and served in the manner as set forth above will not be considered.

PLEASE TAKE FURTHER NOTICE that Article XIII of the Plan contains certain releases and injunctions.

PLEASE TAKE FURTHER NOTICE that any objections to the Plan must be (i) in writing, (ii) state the name and address of the objecting party and nature of the claim or interest of such party, (iii) state with particularity the basis and nature of any objection or proposed modification to the Plan, and (iv) be filed electronically no later than **4:00 p.m.** (Central Time), on **July 9, 2012**. Any party that files an objection is subject to the additional requirements set forth in the Disclosure Statement Order.

PLEASE TAKE FURTHER NOTICE any party in interest wishing to obtain (i) certain additional information about the solicitation procedures; or (ii) a complete printed copy of the Master Disclosure Statement and the exhibits and attachments thereto, including the Plan, may access and download a copy of those documents, free of charge, by visiting www.usfbankruptcy.com, or by requesting a copy in writing from the undersigned counsel.

Dated: June 5, 2012

St. Louis, Missouri

THOMPSON COBURN LLP

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US Fidelis, Inc. was a St. Louis Missouri Vehicle Service Contract marketer.