

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:)
)
US FIDELIS, INC.)
) Case No. 10-41902
Debtor.)
)

NOTICE OF OCCURRENCE OF EFFECTIVE DATE

PLEASE TAKE NOTICE that on August 28, 2012, the Bankruptcy Court entered its *Order Confirming Plan*(the “Confirmation Order”) by which the Court confirmed the *First Amended Plan of Liquidation dated June 5, 2012 filed by the Official Committee of Unsecured Creditors for US Fidelis, Inc. (as Modified)* (the “Plan”).

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on September 12, 2012 and, as a result, the Plan has been substantially consummated.

PLEASE TAKE FURTHER NOTICE that all Consumer Claims must be filed by no later than October 5, 2012 and shall be filed in accordance with the procedures and processes approved in the Solicitation Order.

PLEASE TAKE FURTHER NOTICE that under § 15.4(b) of the Plan the final date for any Professional to file a final application for allowance of fees and expenses is October 12, 2012.

PLEASE TAKE FURTHER NOTICE that under § 10.2 of the Plan the final date to file a proof of claim is October 12, 2012 for any party whose executory contract or unexpired lease with the Debtor was rejected under the Plan.

The Plan contains certain releases and injunctions. A copy of the Plan and of the Confirmation Order may be obtained from the undersigned or at www.usfbankruptcy.com.

Dated: September 13, 2012

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