

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:)	
)	Case No. 10-41902-705
US FIDELIS, INC.,)	
)	Chapter 11
Debtor.)	
)	Hon. Charles E. Rendlen, III

NOTICE OF ENTRY OF CONFIRMATION ORDER

PLEASE TAKE NOTICE that an order (the "Confirmation Order") confirming the First Amended Plan of Liquidation dated June 5, 2012 (as Modified) (the "Plan") was signed by the Honorable Charles E. Rendlen, III, U.S. Bankruptcy Judge on August 28, 2012.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order is available to all parties for free at www.usfbankruptcy.com. A copy may also be requested from the undersigned.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding upon the Debtor, the Consumer Restitution Escrow Agent, the Liquidating Trustee, Mepco, Warrantech, and any entity acquiring or receiving property or a distribution under the Plan, and any holder of a Claim or Equity Interest in the Debtor, whether or not such Claim or Equity Interest of such holder is impaired under the Plan and whether or not such holder or entity has accepted the Plan.

PLEASE TAKE FURTHER NOTICE that all Consumer Claims must be filed by no later than October 5, 2012 and shall be filed in accordance with the procedures and processes approved in the Solicitation Order.

PLEASE TAKE FURTHER NOTICE that all Holders of Asserted Administrative Claims, except for Professional Fee Claims, not paid prior to the Confirmation Date shall file with the Bankruptcy Court an application for allowance of such Claims on or before September 27, 2012.

Dated: St. Louis, Missouri
August 29, 2012

THOMPSON COBURN LLP

By: /s/ David A. Warfield
David A. Warfield, 34288(MO)
dwarfield@thompsoncoburn.com
One US Bank Plaza
St. Louis, MO 63101
(314) 552-6000
Fax (314) 552-7000

Attorneys for the Debtor